

How to create Microsoft Dynamics 365 30 days Trial instance?



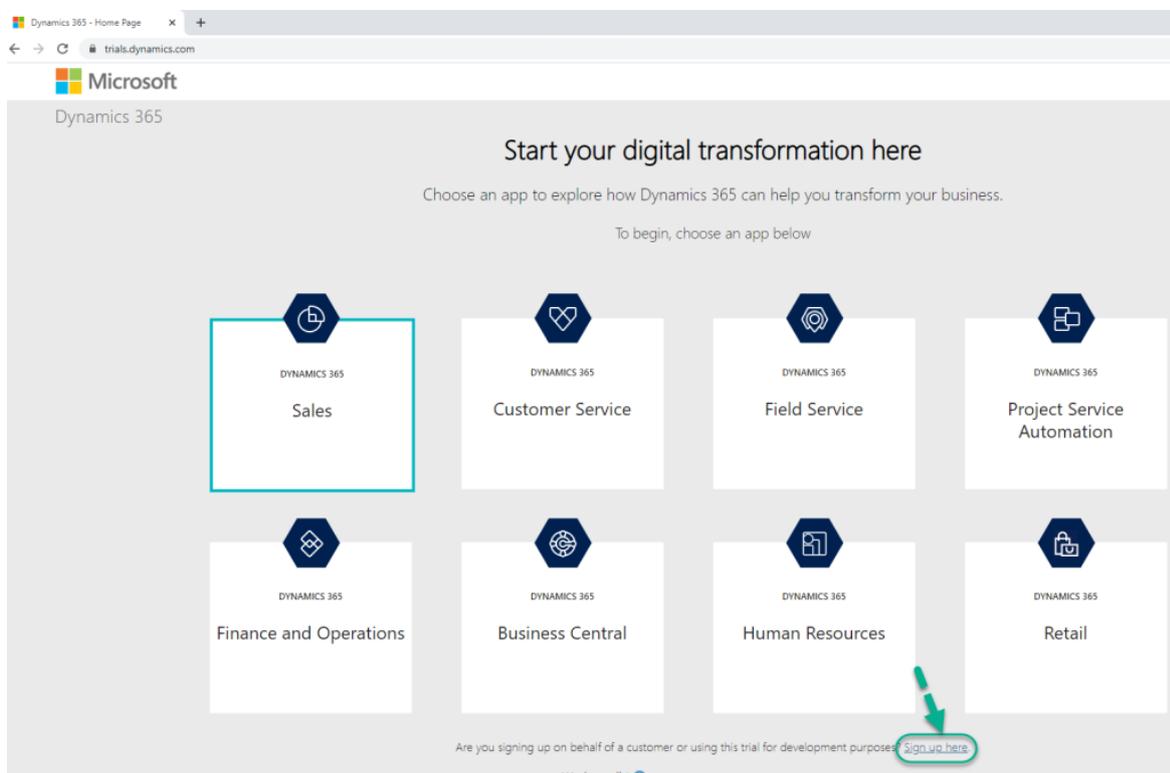
Follow the below steps to create Dynamics 365 Trial instance in a New User interface.

Step 1: Browse the link <https://trials.dynamics.com>

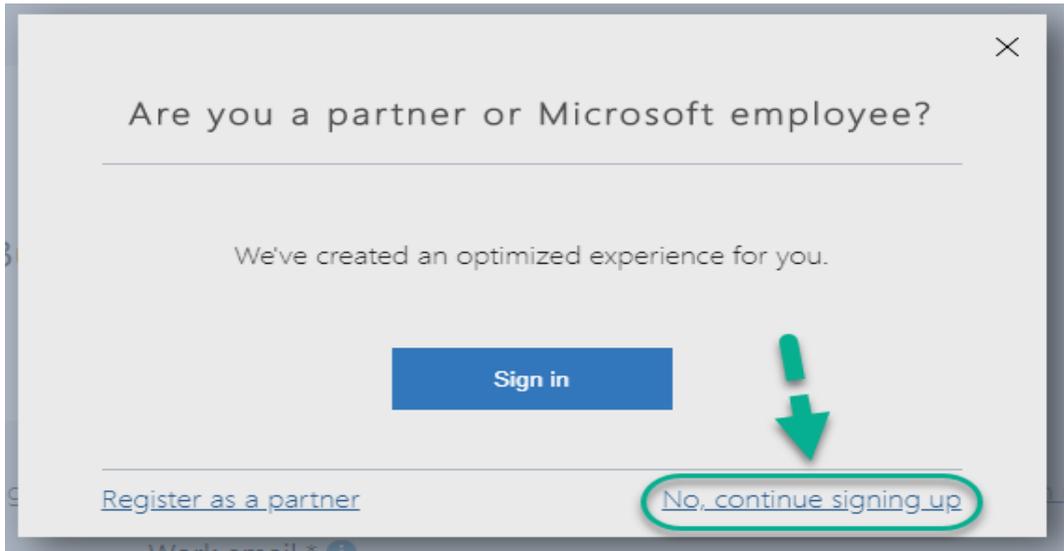
or

[Click here](#) and follow the steps from the Step 4.

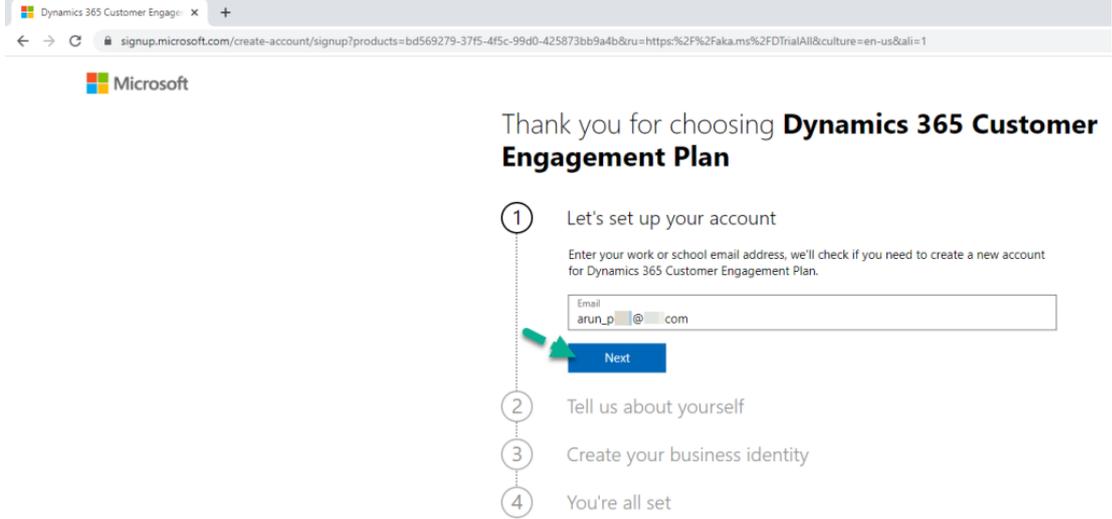
Step 2: Click on *Sign up here*.



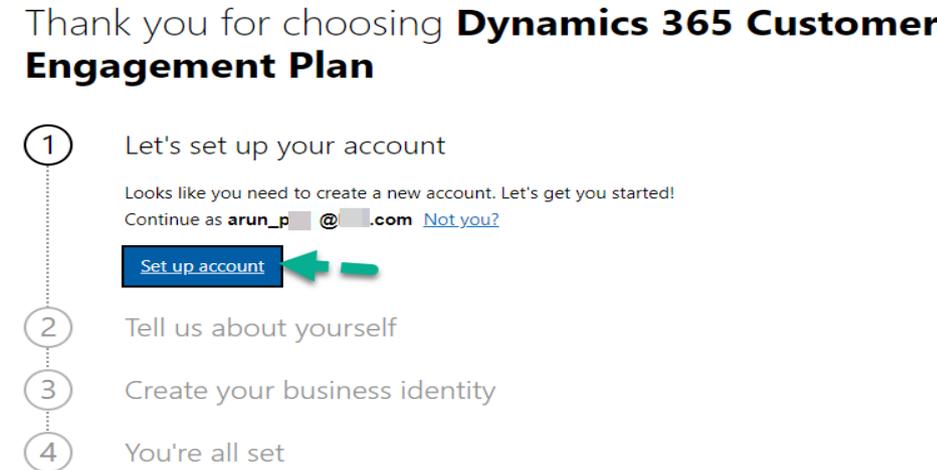
Step 3: Click on *No, continue signing up*.



Step 4: Once the below web page is displayed, provide your Work or Personal Email Id. Click on *Next*.



Step 5: Click on *Set up account*.



Step 6: Provide your personal information and click on *Next*.

Thank you for choosing **Dynamics 365 Customer Engagement Plan**

1 Signup started

2 Tell us about yourself

● ●

First name Arun	Middle name	Last name Potti
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Business phone number

Company name Microsoft	Company size 1000+ people
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Country or region
India

Next

3 Create your business identity

4 You're all set

Step 7: Choose your *Country Code* and Provide your *Phone number* for OTP verification.

You can choose either *Text me* or *Call me*.

Click on *Send Verification Code*.

Note:

If you choose *Text me*, you will get a SMS. Other wise, if you choose *Call me* you will get a call from Microsoft and *Verification code* will be informed over the call.

Thank you for choosing **Dynamics 365 Customer Engagement Plan**

- 1 Signup started
- 2 Tell us about yourself
 -
 - A text or phone call helps us make sure this is you.
 - Enter a number that isn't VoIP or toll free.
 - Text me Call me
 - Code (+91) India Phone number 7
 - We don't save this phone number or use it for any other purpose.
 - [Send Verification Code](#)
 - [Go back](#)
- 3 Create your business identity
- 4 You're all set

Step 8: Provide the Verification code received on your mobile and click on *Verify*.

In this step, you have an option to Change your phone number. *Click on Change my phone number* button and do the step mentioned in *Step 7*.

Thank you for choosing **Dynamics 365 Customer Engagement Plan**

- 1 Signup started
- 2 Tell us about yourself
 -
 - A text or phone call helps us make sure this is you.
 - Enter a number that isn't VoIP or toll free.
 - Text me Call me
 - Code (+91) India Phone number
 - We don't save this phone number or use it for any other purpose.
 - Verification code 53
 - Didn't get it or need a new code? [Try again](#)
 - [Verify](#) [Change my phone number](#)
- 3 Create your business identity
- 4 You're all set

Step 9: Provide a unique name in *yourbusiness* field for your Trial instance and if it is available, click on *Next*.

Thank you for choosing **Dynamics 365 Customer Engagement Plan**

- 1 Signup started
- 2 Nice to meet you, Arun
- 3 Create your business identity



To set up your account, you'll need a domain name. [What is a domain?](#)

You'll probably want a custom domain name for your business at some point. For now, choose a name for your domain using **onmicrosoft.com**

 **.onmicrosoft.com is available.**

Check availability

Next



- 4 You're all set

Step 10: In this step, provide your *User Name*, *Password* and *Confirm Password*. Once done, Click on *Sign up*.

Thank you for choosing **Dynamics 365 Customer Engagement Plan**

- 1 Signup started
- 2 Nice to meet you, Arun
- 3 Create your business identity



Now create your user ID and password to sign in to your account. ⓘ

Name
arunpotti @ [redacted].onmicrosoft.com

Password
••••••••

Confirm password
••••••••

By clicking **Sign up**, you agree to our [trial agreement](#).

I would like information, tips and offers about Microsoft Online Services and other Microsoft products and services. [Privacy Statement](#).

I would like Microsoft to share my information with select partners so I can receive relevant information about their products and services. To learn more, or to unsubscribe at any time, view the privacy statement.

Sign up

< Go back

- 4 You're all set

Step 11: Once signup is done, you can see the below information.

Save your email id shown under **Your user ID**.

Click on **Let's go**.

Thank you for choosing **Dynamics 365 Customer Engagement Plan**

- 1 Signup started
- 2 Nice to meet you, Arun
- 3 Thanks for creating an account with us, Arun
- 4 You're all set

Save this info. You'll need it later.

Your user ID
potti@.onmicrosoft.com

 [Let's go](#) [Manage your subscription](#)

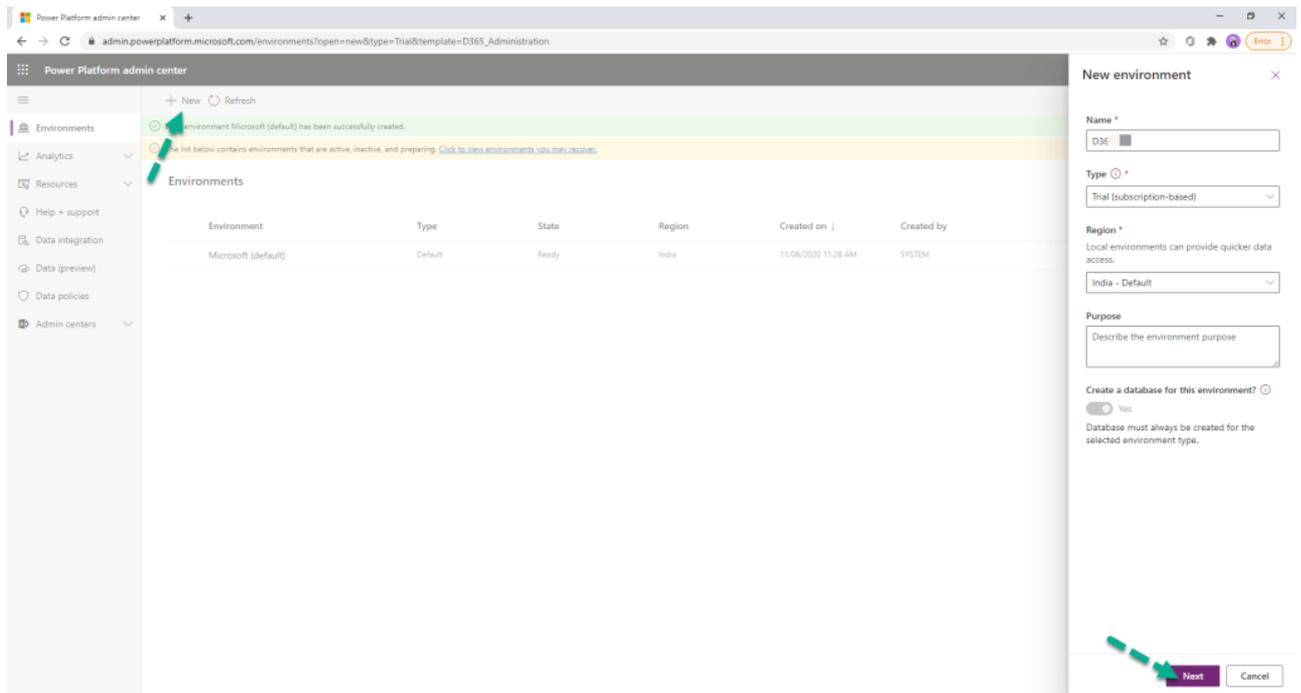
Step 12: Click on **+New**. Provide the following and Click on **Next**.

Name: Provide CRM Instance Name.

Type: Choose **Trial (subscription-based)** for 30 day CRM Trial.

Region: Choose nearest region to your location.

Purpose: Provide some meaningful description of the CRM Instance.



Step 13: Now, will provide some basic information mentioned below to create a database for our Trial instance.

Language: Choose the default CRM language.

URL: Provide a unique keyword for browsing your Trial instance.

Currency: Choose your country currency.

Click on **Save**.

← Add database ×

Language *

Default language for user interfaces in this environment

English ▾

URL *

D365

crm8.dynamics.com

Currency *

Reports will use this currency

INR (₹) ▾

Enable Dynamics 365 apps

In addition to Power Apps. [Learn more](#)

Yes

Automatically deploy these apps

All enterprise applications ▾

Security group

Restrict environment access to people in this security group. Otherwise, everyone can access. [Learn more](#)

+ Select

 Save Cancel

Step 14: After clicking on Save, mentioned in the Step 13, this will take some time to Prepare the instance. We can see the status of the same in the **State** column.

Power Platform admin center

admin.powerplatform.microsoft.com/environments?open=new&type=Trial&template=D365_Administration

Power Platform admin center

+ New Refresh

New environment D365Test is getting prepared. It can be used once active.

The list below contains environments that are active, inactive, and preparing. [Click to view environments you may recover.](#)

Environments

Environment	Type	State	Region	Created on ↓	Created by
D365	Trial (subscription-based)	PreparingInstance	India	11/06/2020 11:29 AM	Arun Potti
Microsoft (default)	Default	Ready	India	11/06/2020 11:28 AM	SYSTEM

Once it is ready, **State** will be changed to **Ready**.

Environments

Environment	Type	State	Region	Created on ↓	Created by
D365	Trial (subscription-based)	Ready	India	11/06/2020 11:29 AM	Arun Potti

Step 15: Select the **Trial instance** and click on **Open environment** to see the Dynamics 365 CE web page.

Power Platform admin center

admin.powerplatform.microsoft.com/environments?open=new&type=Trial&template=D365_Administration

Power Platform admin center

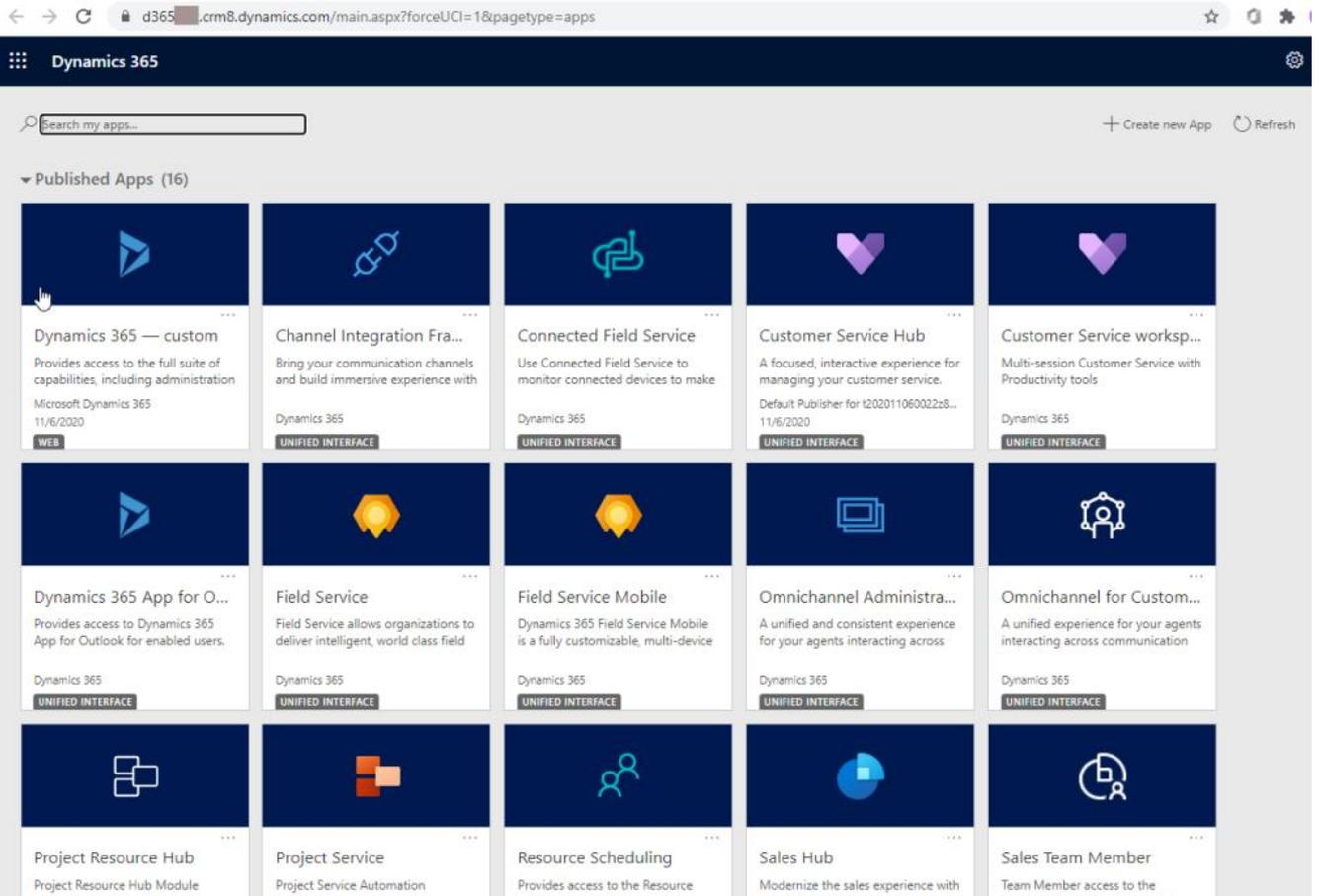
Open environment Settings Resources Convert to production Delete

New environment D365 has been successfully created. Select the environment and click 'Open Environment' to use.

The list below contains environments that are active, inactive, and preparing. [Click to view environments you may recover.](#)

Environments

Environment	Type	State	Region	Created on ↓	Created by
D365	Trial (subscription-based)	Ready	India	11/06/2020 11:29 AM	Arun Potti
Microsoft (default)	Default	Ready	India	11/06/2020 11:28 AM	SYSTEM



Hope you have followed all the steps and created Dynamics 365 CE instance successfully.